

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Code Sec 301(c)

Blank lined area for listing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ No

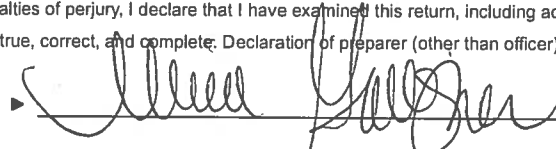
Blank lined area for providing information regarding resulting loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ N/A

Blank lined area for providing other information necessary to implement the adjustment.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶  Date ▶ 11/10/2017

Print your name ▶ Michelle Gallagher Title ▶ VP & Controller

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Triton International Limited

EIN 98-1276572

Attachment to Form 8937

Triton International Limited ("TRTN") made distributions to its shareholders during 2016 as set forth below:

Record Date:	Payment Date:	Per Share Payment:
September 8, 2016	September 22, 2016	\$.45 a share
December 2, 2016	December 22, 2016	\$.45 a share

Pursuant to Internal Revenue Code Section 301(c), TIL has calculated that 100% of the distribution will not be taxable as a dividend and will reduce the adjusted basis of the shareholder's stock.

The actual amounts will be set forth on each individual shareholders Form 1099.